

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of West Virginia

Case number (if known): \_\_\_\_\_ Chapter 11

 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

|  |  |          |          |          |                    |  |          |             |          |          |
|--|--|----------|----------|----------|--------------------|--|----------|-------------|----------|----------|
| <b>1. Debtor's name</b>  | <u>365 Church</u>  |          |          |          |                    |  |          |             |          |          |
| <b>2. All other names debtor used in the last 8 years</b>                  | _____  |          |          |          |                    |  |          |             |          |          |
| Include any assumed names, trade names, and <i>doing business as names</i> | _____  |          |          |          |                    |  |          |             |          |          |
| <b>3. Debtor's federal Employer Identification Number (EIN)</b>            | <u>2</u>   | <u>0</u> | <u>-</u> | <u>2</u> | <u>1</u>           | <u>5</u>   | <u>8</u> | <u>5</u>    | <u>8</u> | <u>6</u> |
| <b>4. Debtor's address</b>   | <b>Principal place of business</b>   |          |          |          |                    | <b>Mailing address, if different from principal place of business</b>              |          |             |          |          |
| <u>881 Mid Atlantic Pkwy</u>   |  |          |          |          | <u>PO Box 2742</u> |  |          |             |          |          |
| Number   | Street   |          |          |          | Number             | Street   |          |             |          |          |
| <u>Martinsburg, WV 25404</u>   |  |          |          |          | City               | State  | ZIP Code | Martinsburg | WV       | 25402    |
| City   | State  | ZIP Code | City     | State    | ZIP Code           |  |          |             |          |          |
| <u>Berkeley</u>  |  |          |          |          | County             | <b>Location of principal assets, if different from principal place of business</b> |          |             |          |          |
| <u>_____</u>   |  |          |          |          | Number             | Street   |          |             |          |          |
| <u>_____</u>   |  |          |          |          | City               | State  | ZIP Code |             |          |          |
| <b>5. Debtor's website (URL)</b>   | _____  |          |          |          |                    |  |          |             |          |          |
| <b>6. Type of debtor</b>   | <input type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))<br><input type="checkbox"/> Partnership (excluding LLP)<br><input checked="" type="checkbox"/> Other. Specify: <u>Voluntary Association</u> |          |          |          |                    |  |          |             |          |          |

Name

**7. Describe debtor's business****A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. §101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. §781(3))  
 None of the above

**B. Check all that apply:**

Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .**

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

**Check one:**

Chapter 7  
 Chapter 9  
 Chapter 11. **Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

No

Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

Name

## 11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

## 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other \_\_\_\_\_

Where is the property?

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Is the property insured?

 No Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

## Statistical and administrative information

## 13. Debtor's estimation of available funds?

Check one:

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

## 14. Estimated number of creditors

1-49  50-99  1,000-5,000  5,001-10,000  25,001-50,000  50,000-100,000

100-199  200-999  10,001-25,000  More than 100,000

## 15. Estimated assets

|  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |



|   |            |             |               |
|---|------------|-------------|---------------|
| Debtor Name                             | 365 Church |             |               |
| United States Bankruptcy Court for the: | Northern   | District of | West Virginia |
| Case number (If known):                 |            |             |               |

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: *Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$2,000.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. First United Bank & Trust

Checking account

1 0 0 8

\$2,000.00

4. Other cash equivalents (Identify all)

4.1

4.2

5. Total of Part 1

\$4,000.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

#### Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1

7.2



16.1 \_\_\_\_\_  
16.2 \_\_\_\_\_

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\_\_\_\_\_

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|--|---|------------------------------------|
|                     |                                     |  |   |                                    |

19. **Raw materials**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

20. **Work in progress**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

21. **Finished goods, including goods held for resale**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

22. **Other inventory or supplies**

\_\_\_\_\_ MM / DD / YYYY \_\_\_\_\_

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\_\_\_\_\_

24. **Is any of the property listed in Part 5 perishable?**

No

Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available)  | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 28. <b>Crops—either planted or harvested</b>   | _____   | _____                                   | _____                              |
| 29. <b>Farm animals</b> Examples: Livestock, poultry, farm-raised fish   | _____   | _____                                   | _____                              |
| 30. <b>Farm machinery and equipment</b> (Other than titled motor vehicles)   | _____   | _____                                   | _____                              |
| 31. <b>Farm and fishing supplies, chemicals, and feed</b>  | _____   | _____                                   | _____                              |
| 32. <b>Other farming and fishing-related property not already listed in Part 6</b>                                 | _____   | _____                                   | _____                              |
| 33. <b>Total of Part 6</b><br>Add lines 28 through 32. Copy the total to line 85.                                  | _____   |   |                                    |
| 34. <b>Is the debtor a member of an agricultural cooperative?</b>  | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes |   |                                    |
| 35. <b>Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?</b> | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____   |   |                                    |
| 36. <b>Is a depreciation schedule available for any of the property listed in Part 6?</b>                          | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |   |                                    |
| 37. <b>Has any of the property listed in Part 6 been appraised by a professional within the last year?</b>         | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |   |                                    |
| Part 7: Office furniture, fixtures, and equipment; and collectibles  |   |   |                                    |
| 38. <b>Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?</b>                | <input type="checkbox"/> No. Go to Part 8.<br><input checked="" type="checkbox"/> Yes. Fill in the information below.   |   |                                    |
| General description  | Net book value of debtor's interest<br>(Where available)  | Valuation method used for current value | Current value of debtor's interest |
| 39. <b>Office furniture</b>  | _____   | _____                                   | _____                              |

|   |  |   |  |   |
|---|--|---|--|---|
| 40.   | <b>Office fixtures</b><br><br><b>Kitchen and pantry appliances, etc. at church</b>   | \$15,000.00   | \$22,000.00                                    | \$22,000.00                               |
| 41.   | <b>Office equipment, including all computer equipment and communication systems equipment and software</b><br><br><b>Sound and technology equipment at church</b>  | \$30,000.00   |  | \$30,000.00                               |
| 42.   | <b>Collectibles</b> Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles<br><br><b>42.1 Artwork, signs, paintings, etc. at church</b> | \$5,000.00  |  | \$3,000.00                                |
| 43.   | <b>Total of Part 7</b><br><br>Add lines 39 through 42. Copy the total to line 86.  |   |  | <b>\$65,000.00</b>                        |
| 44.   | <b>Is a depreciation schedule available for any of the property listed in Part 7?</b>  | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |  |   |
| 45.   | <b>Has any of the property listed in Part 7 been appraised by a professional within the last year?</b>   | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |  |   |
| <b>Part 8: Machinery, equipment, and vehicles</b>   |  |   |  |   |
| 46.   | <b>Does the debtor own or lease any machinery, equipment, or vehicles?</b>   | <input type="checkbox"/> No. Go to Part 9.<br><input checked="" type="checkbox"/> Yes. Fill in the information below. |  |   |
| <b>General description</b><br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) |  | <b>Net book value of debtor's interest</b><br>(Where available)   | <b>Valuation method used for current value</b> | <b>Current value of debtor's interest</b> |
| 47.   | <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>  |   |  |   |
| 47.1  | <b>2012 Chevrolet Express 4500 / no title at church</b>  | \$12,000.00   |  | \$12,000.00                               |
| 47.2  | <b>1998 Ford F-350 / no title at church</b>  | \$4,000.00  |  | \$4,000.00                                |
| 48.   | <b>Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels   |   |  |   |
| 48.1  |  |   |  |   |
| 48.2  |  |   |  |   |
| 49.   | <b>Aircraft and accessories</b>  |   |  |   |
| 49.1  |  |   |  |   |
| 49.2  |  |   |  |   |

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$16,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No  
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
| 55.1 14,000 sq ft church on 1.854 acres /<br>881 Mid Atlantic Pkwy Martinsburg, WV<br>25404  | <u>Fee Simple</u>                                  | <u>\$1,000,000.00</u>                                    |   | <u>\$1,000,000.00</u>              |

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1,000,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No  
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.  
 Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|                     |  |   |                                    |

60. Patents, copyrights, trademarks, and trade secrets

|  |   |        |                                    |
|--|---|--------|------------------------------------|
| 61. Internet domain names and websites   | 365Jesus.church   | \$0.00 | \$0.00                             |
| 62. Licenses, franchises, and royalties  |   |        |                                    |
| 63. Customer lists, mailing lists, or other compilations   | list of members and attendees   | \$0.00 | \$0.00                             |
| 64. Other intangibles, or intellectual property  |   |        |                                    |
| 65. Goodwill   |   |        |                                    |
| 66. Total of Part 10   | \$0.00  |        |                                    |
| Add lines 60 through 65. Copy the total to line 89.  |   |        |                                    |
| 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |        |                                    |
| 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?                          | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |        |                                    |
| 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?                                 | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |        |                                    |
| <b>Part 11: All other assets</b>   |   |        |                                    |
| 70. Does the debtor own any other assets that have not yet been reported on this form?   | Include all interests in executory contracts and unexpired leases not previously reported on this form.<br><input checked="" type="checkbox"/> No. Go to Part 12.<br><input type="checkbox"/> Yes. Fill in the information below.   |        |                                    |
|  |   |        | Current value of debtor's interest |
| 71. Notes receivable   | Description (include name of obligor)<br><hr/> Total face amount - <hr style="display: inline-block; width: 100px; vertical-align: middle;"/> doubtful or uncollectible amount  <hr style="display: inline-block; width: 100px; vertical-align: middle;"/> |        |                                    |
| 72. Tax refunds and unused net operating losses (NOLs)   | Description (for example, federal, state, local)<br><hr/> Tax year <hr/>  |        |                                    |

|  |  |                |
|--|--|----------------|
|  | Tax year _____   | Tax year _____ |
|  | Tax year _____   | Tax year _____ |
| 73. Interests in insurance policies or annuities   | _____  |                |
| 74. Causes of action against third parties (whether or not a lawsuit has been filed)   | _____  |                |
| Nature of claim  | _____  |                |
| Amount requested   | _____  |                |
| 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | _____  |                |
| Nature of claim  | _____  |                |
| Amount requested   | _____  |                |
| 76. Trusts, equitable or future interests in property  | _____  |                |
| 77. Other property of any kind not already listed <i>Examples: Season tickets, country club membership</i>   | _____  |                |
| 78. Total of Part 11   | _____  |                |
| Add lines 71 through 77. Copy the total to line 90.  | _____  |                |
| 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?   | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |                |

365 Church  
Name

Case Number 3:24-bk-00188

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property   | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.                 | \$4,000.00                         |                                |
| 81. Deposits and prepayments. Copy line 9, Part 2.                                     |                                    |                                |
| 82. Accounts receivable. Copy line 12, Part 3.   |                                    |                                |
| 83. Investments. Copy line 17, Part 4.   |                                    |                                |
| 84. Inventory. Copy line 23, Part 5.   |                                    |                                |
| 85. Farming and fishing-related assets. Copy line 33, Part 6.                          |                                    |                                |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$65,000.00                        |                                |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8.                          | \$16,000.00                        |                                |
| 88. Real property. Copy line 56, Part 9.....   | →                                  | \$1,000,000.00                 |
| 89. Intangibles and intellectual property. Copy line 66, Part 10.                      | \$0.00                             |                                |
| 90. All other assets. Copy line 78, Part 11.   | + _____                            |                                |
| 91. Total. Add lines 80 through 90 for each column.....91a.                            | \$85,000.00                        | + 91b. \$1,000,000.00          |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....                  |                                    | \$1,085,000.00                 |

Fill in this information to identify the case:

|   |                                    |
|---|------------------------------------|
| Debtor name                             | 365 Church                         |
| United States Bankruptcy Court for the: | Northern District of West Virginia |
| Case number (if known):                 |                                    |

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

##### 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

No. Go to Part 2.  
 Yes. Go to line 2.

##### 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|   | Total claim  | Priority amount |
|---|--|-----------------|
| 2.1 Priority creditor's name and mailing address<br><u>Internal Revenue Service</u><br><u>PO Box 7346</u><br><u>Philadelphia, PA 19101-7346</u>     | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input checked="" type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed | \$0.00          |
| Date or dates debt was incurred<br><br><br>Last 4 digits of account<br>number _____   | Basis for the Claim:<br><br>Notice only  |                 |
| Specify Code subsection of PRIORITY unsecured<br>claim: 11 U.S.C. § 507(a) <u>(8)</u>   | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |                 |
| 2.2 Priority creditor's name and mailing address<br><br><br><br>Date or dates debt was incurred<br><br><br>Last 4 digits of account<br>number _____ | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed                       |                 |
| Specify Code subsection of PRIORITY unsecured<br>claim: 11 U.S.C. § 507(a) _____  | Basis for the claim:<br><br>   |                 |
| Is the claim subject to offset?<br><input type="checkbox"/> No<br><input type="checkbox"/> Yes  |  |                 |

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|   | Amount of claim   |
|---|---|
| 3.1 Nonpriority creditor's name and mailing address | <p>As of the petition filing date, the claim is: _____<br/> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> |
| 3.2 Nonpriority creditor's name and mailing address | <p>As of the petition filing date, the claim is: _____<br/> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> |
| 3.3 Nonpriority creditor's name and mailing address | <p>As of the petition filing date, the claim is: _____<br/> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> |
| 3.4 Nonpriority creditor's name and mailing address | <p>As of the petition filing date, the claim is: _____<br/> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent<br/> <input type="checkbox"/> Unliquidated<br/> <input type="checkbox"/> Disputed</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> |

Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

|     |   | Total of claim amounts |
|-----|---|------------------------|
| 5a. | Total claims from Part 1                      | 5a. <u>\$0.00</u>      |
| 5b. | Total claims from Part 2                      | 5b. + <u>\$0.00</u>    |
| 5c. | Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c. <u>\$0.00</u>      |

Fill in this information to identify the case:

Debtor name 365 ChurchUnited States Bankruptcy Court for the:  
Northern District of West VirginiaCase number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases? No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

|     |  |  |
|-----|--|--|
| 2.1 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><u>Storm water management maintenance agreement</u><br><b>State the term remaining</b><br><u>0 months</u><br><b>List the contract number of any government contract</b><br><u></u>             | <b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b><br><u>Berkeley County</u><br><u>PO Box 944</u><br><u>Martinsburg, WV 25402</u> |
| 2.2 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><u>internet service contract</u><br><b>State the term remaining</b><br><u>0 months</u><br><b>List the contract number of any government contract</b><br><u></u>                                | <u>Comcast</u><br><u>P.O. Box 70219</u><br><u>Philadelphia, PA 19176-0219</u>  |
| 2.3 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><u>Hazardous substances certificate and indemnity agreement</u><br><b>State the term remaining</b><br><u>0 months</u><br><b>List the contract number of any government contract</b><br><u></u> | <u>LS Capital</u><br><u>Mortgage Servicing</u><br><u>16130 Ventura Blvd Suite 250</u><br><u>Encino, CA 91436</u>   |
| 2.4 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><u></u><br><b>State the term remaining</b><br><u></u><br><b>List the contract number of any government contract</b><br><u></u>   | <u></u><br><u></u><br><u></u>  |

|   |                   |             |                                 |
|---|-------------------|-------------|---------------------------------|
| Debtor name                             | <u>365 Church</u> |             |                                 |
| United States Bankruptcy Court for the: | <u>Northern</u>   | District of | <u>West Virginia</u><br>(State) |
| Case number (If known):                 | <u> </u>          |             |                                 |

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor |   | Column 2: Creditor  |  |
|--------------------|---|---|--|
| Name               | Mailing address   | Name  | Check all schedules that apply:  |
| 2.1                | <input type="text"/><br>Street<br><br><br><br>City      State      ZIP Code | <input type="text"/><br><br><br><br>City      State      ZIP Code | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.2                | <input type="text"/><br>Street<br><br><br><br>City      State      ZIP Code | <input type="text"/><br><br><br><br>City      State      ZIP Code | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.3                | <input type="text"/><br>Street<br><br><br><br>City      State      ZIP Code | <input type="text"/><br><br><br><br>City      State      ZIP Code | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.4                | <input type="text"/><br>Street<br><br><br><br>City      State      ZIP Code | <input type="text"/><br><br><br><br>City      State      ZIP Code | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

| Column 1: Codebtor |                   | Column 2: Creditor |  |
|--------------------|-------------------|--------------------|--|
|                    | Name              | Name               | Check all schedules that apply:  |
| 2.5                | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/>  | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|                    | City              | State              | ZIP Code   |
| 2.6                | <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/>  | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
|                    | City              | State              | ZIP Code   |

Fill in this information to identify the case:

Debtor name 365 ChurchUnited States Bankruptcy Court for the:  
Northern District of West VirginiaCase number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$1,000,000.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$85,000.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$1,085,000.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$649,300.00**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$0.00**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$649,300.00

Fill in this information to identify the case:

Debtor name 365 ChurchUnited States Bankruptcy Court for the:  
Northern District of West Virginia

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year |  | Sources of revenue<br>Check all that apply   | Gross revenue<br>(before deductions and exclusions) |
|---|--|--|---|
| <b>From the beginning of the fiscal year to filing date:</b>                                      | From <u>01/01/2024</u> to <u>Filing date</u><br>MM/ DD/ YYYY | <input checked="" type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | <u>\$111,928.07</u>                                 |
| <b>For prior year:</b>  | From <u>01/01/2023</u> to <u>12/31/2023</u><br>MM/ DD/ YYYY  | <input checked="" type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | <u>\$227,376.97</u>                                 |
| <b>For the year before that:</b>  | From <u>01/01/2022</u> to <u>12/31/2022</u><br>MM/ DD/ YYYY  | <input checked="" type="checkbox"/> Operating a business<br><input type="checkbox"/> Other _____ | <u>\$230,854.69</u>                                 |

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None

|  |  | Description of sources of revenue | Gross revenue from each source<br>(before deductions and exclusions) |
|--|--|-----------------------------------|--|
| <b>From the beginning of the fiscal year to filing date:</b> | From <u>01/01/2024</u> to <u>Filing date</u><br>MM/ DD/ YYYY |                                   |  |
| <b>For prior year:</b>                                       | From <u>01/01/2023</u> to <u>12/31/2023</u><br>MM/ DD/ YYYY  |                                   |  |
| <b>For the year before that:</b>                             | From <u>01/01/2022</u> to <u>12/31/2022</u><br>MM/ DD/ YYYY  |                                   |  |

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

## 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

| Creditor's name and address                                    | Dates | Total amount or value | Reasons for payment or transfer<br>Check all that apply   |
|--|-------|-----------------------|---|
| 3.1.<br>Creditor's name _____<br><br>Street _____<br><br>_____ | _____ | _____                 | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

## 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

| Insider's name and address                                     | Dates | Total amount or value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
| 4.1.<br>Creditor's name _____<br><br>Street _____<br><br>_____ | _____ | _____                 | _____                           |

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor \_\_\_\_\_

## 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|------|-------------------|
|-----------------------------|-----------------------------|------|-------------------|

Debtor 365 Church

Case number (if known)

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5.1. Creditor's name

Street

City State ZIP Code

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

| Creditor's name and address                           | Description of the action creditor took | Date action was taken | Amount |
|---|---|-----------------------|--------|
| 6.1. Creditor's name<br>Street<br>City State ZIP Code | XXXX- — — —                             |                       |        |

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None

| Case title  | Nature of case | Court or agency's name and address | Status of case   |
|-------------|----------------|------------------------------------|--|
|             |                | Name                               | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |
| Case number |                | Street                             |  |
|             |                | City State ZIP Code                |  |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

8.1. Name  
Custodian's name and address  
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Description of the property

Value

Custodian's name

Case title

Court name and address

Street

Name

City State ZIP Code

Case number

Street

Date of order or assignment

City

State ZIP Code

## Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

| 9.1. Recipient's name and address  | Description of the gifts or contributions | Dates given | Value |
|------------------------------------|---|-------------|-------|
| Recipient's name                   |   |             |       |
| Street                             |   |             |       |
| City State ZIP Code                |   |             |       |
| Recipient's relationship to debtor |   |             |       |
|                                    |   |             |       |

## Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

| Description of the property lost and how the loss occurred  | Amount of payments received for the loss | Date of loss | Value of property lost |
|---|--|--------------|------------------------|
| If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br><br>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). |  |              |                        |

10.1. Church siding and shrubbery damaged in brush fire      \$9,000      June 2023      \$9,000.00

## Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None



Name

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13.1. Who received the transfer?

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

## Address

Street

City State ZIP Code

## Relationship to debtor

## Part 7: Previous Locations

## 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

| Address             | Dates of occupancy |    |
|---------------------|--------------------|----|
| 14.1. Street        | From               | To |
| City State ZIP Code |                    |    |

## Part 8: Health Care Bankruptcies

## 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides  | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|---|---|
| 15.1. Facility name       |   |   |
| Street                    | Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. | How are records kept?   |

Check all that apply:

Electronically  
 Paper

## 16. Does the debtor collect and retain personally identifiable information of customers?

 No. Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

 No Yes

## 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

 No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:

| Name of plan                  | Employer identification number of the plan |
|-------------------------------|--|
| _____                         | EIN: _____                                 |
| Has the plan been terminated? |  |
| <input type="checkbox"/> No   | _____                                      |
| <input type="checkbox"/> Yes  | _____                                      |

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

## 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

| Financial institution name and address  | Last 4 digits of account number | Type of account  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|--|--|---|
| 18.1 _____<br>Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | XXXX- _____                     | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other | _____  | _____                                   |

## 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Name

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| 19.1 Depository institution name and address | Names of anyone with access to it | Description of the contents | Does debtor still have it?   |
|--|-----------------------------------|-----------------------------|------------------------------|
| Name _____                                   | _____                             | _____                       | <input type="checkbox"/> No  |
| Street _____                                 | _____                             | _____                       | <input type="checkbox"/> Yes |
| Address _____                                |                                   | _____                       |                              |
| City _____                                   | State _____ ZIP Code _____        | _____                       |                              |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

| 20.1 Facility name and address  | Names of anyone with access to it | Description of the contents        | Does debtor still have it?              |
|---|-----------------------------------|------------------------------------|---|
| Valley Storage _____<br>Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | Matt Francis _____<br>_____       | Chairs and cabinets _____<br>_____ | <input type="checkbox"/> No             |
| Address _____   |                                   | _____                              | <input checked="" type="checkbox"/> Yes |
| 1602 Memorial Park Ave<br>Martinsburg, WV 25401   |                                   | _____                              |   |

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None

| Owner's name and address  | Location of the property | Description of the property | Value |
|---|--------------------------|-----------------------------|-------|
| Name _____<br>Street _____<br>City _____ State _____ ZIP Code _____ | _____                    | _____                       | _____ |
| _____   |                          | _____                       | _____ |
| _____   |                          | _____                       | _____ |
| _____   |                          | _____                       | _____ |

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

Debtor 365 Church

Case number (if known)

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

 No Yes. Provide details below.

| Case title  | Court or agency name and address                | Nature of the case | Status of case   |
|-------------|---|--------------------|--|
| Case number | Name<br>Street<br>City      State      ZIP Code |                    | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

 No Yes. Provide details below.

| Site name and address                           | Governmental unit name and address              | Environmental law, if known | Date of notice |
|---|---|-----------------------------|----------------|
| Name<br>Street<br>City      State      ZIP Code | Name<br>Street<br>City      State      ZIP Code |                             |                |

24. Has the debtor notified any governmental unit of any release of hazardous material?

 No Yes. Provide details below.

| Site name and address                           | Governmental unit name and address              | Environmental law, if known | Date of notice |
|---|---|-----------------------------|----------------|
| Name<br>Street<br>City      State      ZIP Code | Name<br>Street<br>City      State      ZIP Code |                             |                |

## Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Debtor 365 Church

Case number (if known)

Name

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Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

25.1.

Name

Street

City State ZIP Code

EIN: \_\_\_\_\_

Dates business existed

From \_\_\_\_\_ To \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address

Dates of service

26a.1.

Name

From \_\_\_\_\_ To \_\_\_\_\_

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

Name and address

Dates of service

26b.1.

Name

From \_\_\_\_\_ To \_\_\_\_\_

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Misty Francis

Name

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

## Name and address

26d.1.

Name

Street

City

State

ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|   |                   |  |

## Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

## 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name          | Address                                      | Position and nature of any interest | % of interest, if any |
|---------------|--|-------------------------------------|-----------------------|
| Matt Francis  | 1602 Memorial Park Ave Martinsburg, WV 25401 | President,                          | 50.00%                |
| Misty Francis | 1602 Memorial Park Ave Martinsburg, WV 25401 | Treasurer,                          | 50.00%                |

## 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

| Name | Address | Position and nature of any interest | Period during which position or interest was held |
|------|---------|-------------------------------------|---|
|      |         |                                     | From _____<br>To _____                            |

## 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

|                                  |  |       |                                |
|----------------------------------|--|-------|--------------------------------|
| Name<br><b>No. 3:24-bk-00188</b> | Doc 1 Filed 04/16/24 Entered 04/16/24 16:43:58       | Dates | Page 32 of 36                  |
| Name and address of recipient    | Amount of money or description and value of property |       | Reason for providing the value |

30.1. Matt Francis

|                               |       |                         |
|-------------------------------|-------|-------------------------|
| Name                          |       | Pastor's housing salary |
| Street                        |       |                         |
| City                          | State | ZIP Code                |
| <b>Relationship to debtor</b> |       |                         |
| Member/President/Pastor       |       |                         |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

|                                |  |
|--------------------------------|--|
| Name of the parent corporation | Employer Identification number of the parent corporation |
| _____                          | EIN: _____   |

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

|                          |  |
|--------------------------|--|
| Name of the pension fund | Employer Identification number of the pension fund |
| _____                    | EIN: _____   |

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/16/2024  
MM/ DD/ YYYY

 /s/ Matt Francis

Signature of individual signing on behalf of the debtor

Printed name \_\_\_\_\_

Matt Francis

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No

Yes

Fill in this information to identify the case:

Debtor name 365 ChurchUnited States Bankruptcy Court for the:  
Northern District of West Virginia

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim         |   |                 |
|---|---|---|--|-----------------------------------|---|-----------------|
|   |   |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1   |   |   |  |                                   |   |                 |
| 2   |   |   |  |                                   |   |                 |
| 3   |   |   |  |                                   |   |                 |
| 4   |   |   |  |                                   |   |                 |
| 5   |   |   |  |                                   |   |                 |
| 6   |   |   |  |                                   |   |                 |
| 7   |   |   |  |                                   |   |                 |
| 8   |   |   |  |                                   |   |                 |

Name

| <b>Name of creditor and complete mailing address, including zip code</b> |  | <b>Name, telephone number, and email address of creditor contact</b> | <b>Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)</b> | <b>Indicate if claim is contingent, unliquidated, or disputed</b> | <b>Amount of unsecured claim</b><br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |  |                        |
|--|--|--|--|---|---|--|------------------------|
|  |  |  |  |   | <b>Total claim, if partially secured</b>  | <b>Deduction for value of collateral or setoff</b> | <b>Unsecured claim</b> |
| 9  |  |  |  |   |   |  |                        |
| 10   |  |  |  |   |   |  |                        |
| 11   |  |  |  |   |   |  |                        |
| 12   |  |  |  |   |   |  |                        |
| 13   |  |  |  |   |   |  |                        |
| 14   |  |  |  |   |   |  |                        |
| 15   |  |  |  |   |   |  |                        |
| 16   |  |  |  |   |   |  |                        |
| 17   |  |  |  |   |   |  |                        |
| 18   |  |  |  |   |   |  |                        |
| 19   |  |  |  |   |   |  |                        |
| 20   |  |  |  |   |   |  |                        |

IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF WEST VIRGINIA  
MARTINSBURG DIVISION

IN RE: 365 Church

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 04/16/2024

Signature /s/ Matt Francis  
Matt Francis, President

Berkeley County  
PO Box 944  
Martinsburg, WV 25402

Comcast  
P.O. Box 70219  
Philadelphia, PA 19176-0219

Corporation Service Company  
801 Adlai Stevenson Dr  
Springfield, IL 62703

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

LS Capital  
Mortgage Servicing  
16130 Ventura Blvd Suite 250  
Encino, CA 91436

Steptoe & Johnson PLLC  
1250 Edwin Miller Blvd Ste 300  
Martinsburg, WV 25404

U.S. Small Business  
Administration  
2 North St Ste 320  
Birmingham, AL 35203

WV State Tax Department  
Legal Division - Bankruptcy Unit  
PO Box 766  
Charleston, WV 25323-0766